

## PRODUCT SCORECARD

## **Dundas Bl**

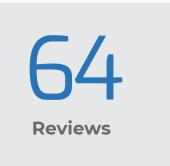
**Business Intelligence** 

Improving and Accelerating Enterprise Software Evaluation and Selection

500 – 250 Ferrand Drive Toronto, Ontario Canada

(416) 467-5100

www.dundas.com





# **Dundas BI Product Scorecard Contents**

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## **How to Use the Scorecard**

The Product Scorecard is a comprehensive report designed to help clients make better purchasing decisions.

Data in the report is collected from real end users' of the product and analyzed in an exhaustive fashion with extensive data analytics.

Use this report to understand whether this product is right for your organization.



# 64 Dundas B

## **Dundas Bl**

#### **BUSINESS** INTELLIGENCE

Dundas BI gives you full control over your data so you can create stunning dashboards, embedded analytics and a personal user experience. Your business gets more than just data exploration, it gets the perfect delivery needed to act on it.

#### www.dundas.com

500 - 250 Ferrand Drive Toronto, Ontario Canada

The composite satisfaction score (Composite Score) is an average of four different areas of evaluation: Net Emotional Footprint, Vendor Capabilities, Product Features, and Likeliness to Recommend. The Net Emotional Footprint Score measures user emotional response ratings of the vendor (e.g. trustworthy, respectful, fair).



## **8.1/10 COMPOSITE SCORE**

## Likeliness to Recommend

Promoters

Passives

Detractors

**32**% 8%

60%

**RANK OUT OF 14** 

**LIKELINESS TO RECOMMEND** 

**BUSINESS INTELLIGENCE CATEGORY** 

## **Plan to Renew**

Definitely

Probably

Probably Not

Definitely Not

**59**%

**39**%

**2**% n%

**PLAN TO RENEW** 

**BUSINESS INTELLIGENCE CATEGORY** 

## **Satisfaction that Cost is Fair Relative to Value**

Delighted

Highly Satisfied

Almost Satisfied

Disappointed

**56**%

**23**%

n%

**RANK OUT OF 14** 

**BUSINESS INTELLIGENCE CATEGORY** 

PRODUCT SCORECARD



## Vendor **Capability Satisfaction**

When making the right purchasing decision, use peer satisfaction ratings to decipher Dundas BI's strengths and weaknesses, and determine which capabilities matter most to you. A scale of satisfaction ranging from Disappoints, Almost Satisfies, Highly Satisfies, and Delights is applied to each core vendor capability providing an ability to understand satisfaction across several business and IT competencies.

How satisfied are you with the following Dundas BI capabilities?

### **Product Strategy and Rate of Improvement**

40% OF CLIENTS ARE DELIGHTED

The ability to adapt to market

Vendors who don't stay on top of emerging needs and trends won't enable you to meet your business goals. Use this data to separate innovators from imposters.

Almost Satisfies Disappoints Ranked **1st** 

of 14 in Business Intelligence

SATISFACTION

Ranked

1st

of 14 in

Business

80%

CATÉGORY AVERAGE

Ranked

of 14 in

Business

Intelligence

82%

CATÉGORY

**SATISFACTION** 

2nd

**SATISFACTION** 

#### **Ease of Data Integration**

38% **OF CLIENTS** ARE DELIGHTED

The ability to seamlessly integrate data. Use this data to determine whether the product will cause headaches or make data integration easy.

Satisfies Disappoints 4th of 14 in Business Intelligence

#### **Vendor Support**

**54% OF CLIENTS ARE DELIGHTED** 

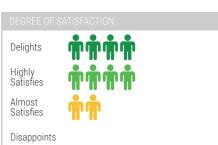
The ability to receive timely and sufficient support. The importance of vendor support will vary for each organization depending on internal capabilities, but there will always be issues that only the vendor can resolve.



## **Ease of Customization**

43% **OF CLIENTS ARE DELIGHTED** 

The ability to scale the solution to a business' unique needs. Don't get bogged down in a difficult customization: use this data to make sure you can easily achieve the functionality you need for your particular situation.



## **Availability and Quality of Training**

34% **OF CLIENTS** ARE DELIGHTED

Quality training allows employees to take full advantage of the software Effective and readily available training enables users to get the most out of the software you've chosen. Use this section to make sure your vendor's training programs and materials measure



Ranked 5th of 14 in Business Intelligence

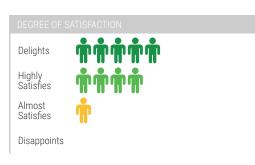
**75%** SATISFACTION AVERAGE

#### **Breadth of Features**

45% **OF CLIENTS** ARE DELIGHTED

breadth of features.

The ability to perform a wide variety of tasks. Users prefer feature rich software that enables them to perform diverse series of tasks. This data expresses user satisfaction with the product's



#### **Business Value Created** Ranked

41%

**OF CLIENTS** 

1st of 14 in Business Intelligence

Ranked

**1st** 

of 14 in

Business

84%

74% CATEGORY AVERAGE

**SATISFACTION** 

82% SATISFACTION 77% CATEGORY



The ability to bring value to the organization. Software needs to create value Almost for employees, customers, Satisfies partners, and, ultimately, shareholders. This data expresses user satisfaction - or Disappoints lack thereof - with the product's



## **Quality of Features**

41% **OF CLIENTS** 

and effectively.

The ability to perform at or above industry standards. Feature quality is just as important as quantity. Use this data to determine if this product will do what you're purchasing it to do, easily, intuitively, reliably,

Satisfies Disappoints Ranked 6th of 14 in Intelligence

**79%** SATISFACTION CATEGORY

## **Ease of IT Administration**

**47% OF CLIENTS ARE DELIGHTED** 

Ease of use of the backend user interface. This data indicates whether IT

nersonnel will be able to resolve issues and perform configurations efficiently and



#### Ranked **1st** of 14 in

Intelligence

81% CATEGORY **AVERAGE** 

**Ease of Implementation** 

41% **OF CLIENTS ARE DELIGHTED** 

disruption Successfully implementing new software is necessary to realize its full value and promote end user adoption. This data indicates whether or not the product is easy to implement

The ability to implement the

solution without unnecessary



Disappoints

#### Ranked 3rd

Intelligence

of 14 in

79% **CATEGORY** 

## **Usability and Intuitiveness**

**33**% **OF CLIENTS** ARE DELIGHTED

The ability to reduce training due to intuitive design. End user learning curves cost the organization money. Pay attention to your end users' technical ability to determine

Delights

Disappoints

Ranked 8th of 14 in Intelligence

76% CATEGORY **AVERAGE** 













**76%** 







## **Product Feature** Satisfaction

Pay attention to the features you need for your scenario by evaluating peer feature satisfaction ratings. Tolerate low scores on features that do not impact your business, instead focus on scores being high for features that matter. A scale of satisfaction ranging from Disappoints, Almost Satisfies, Highly Satisfies, and Delights is applied to each feature core to the Business Intelligence market.

How satisfied are you with the following Dundas BI features and functionalities?

#### **BUSINESS INTELLIGENCE**

#### MANDATORY FEATURES

#### **Personalized Executive Dashboards**

46% **OF CLIENTS ARE DELIGHTED** 

Displays actionable key performance indicators (KPIs) for corporate officers.



Ranked **1st** 

of 14 in Intelligence

#### 84% SATISFACTION 77% CATEGORY

#### **Self Service and Ad Hoc Capabilities**

26% OF CLIENTS ARE DELIGHTED

Selected user groups are able to interact with BI data, slice and dice, and find answers on



of 14 in Business Intelligence

76% SATISFACTION 74% CATEGORY

Ranked

6th

## **Intelligent Alerts and Notifications**

25% OF CLIENTS ARE DELIGHTED

Ability to create, manage, send and receive notifications enhancing efficiency and



Ranked of 14 in Business Intelligence

SATISFACTION 73% CATEGORY



#### Mobile

28% **OF CLIENTS** ARE DELIGHTED

**27%** 

**OF CLIENTS** 

ARE DELIGHTED

Ability to support multiple devices, OSes and platforms HTML-based web access and/ or native applications



#### Ranked 10th

of 14 in Business Intelligence

69% SATISFACTION CATEGORY

**AVERAGE** 

of 14 in

68%

74% CATEGORY

Ranked

3rd

of 14 in

81%

**79%** 

CATEGORY AVERAGE

SATISFACTION

SATISFACTION

#### Collaboration

27% **OF CLIENTS** ARE DELIGHTED

Includes ability to view, share and direct work between coworkers in real or near real-



Ranked 12th of 14 in

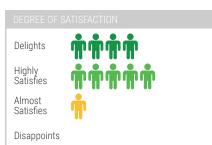
Business Intelligence

71% SATISFACTION **AVERAGE** 

#### **BI Platform Administration**

40% **OF CLIENTS ARE DELIGHTED** 

Centralized console to manage BI portal administration. Management metrics and reports to provide insight into usage, resource utilization, security, and other activities.



## Ranked 1st

of 14 in Intelligence

SATISFACTION **76%** CATEGORY AVERAGE

## **Metadata Management**

A metadata layer makes reporting easy and eliminates the need for coding and SOL. allowing users and report writers to see and access information in simple business



#### Ranked **Data Integration and ETL 13th**

22% Intelligence **OF CLIENTS ARE DELIGHTED** 

> Integration of data from multiple sources, merging systems and applications for a unified view of a company's data assets. Includes data warehousing and Extract-Transform-Load.



Ranked 13th of 14 in

Intelligence

SATISFACTION CATEGORY AVERAGE

## **BI Security**

38% **OF CLIENTS** ARE DELIGHTED

Includes data access control and classification, entitlement standards, data transmission, and data storage restrictions.



#### Ranked 3rd of 14 in Business Intelligence

82% SATISFACTION **77%** 

## **Operational Reporting Capabilities**

**35% OF CLIENTS** 

Real-time detailed reporting to support operational business processes.



## **Predictive and What If Analysis**

OF CLIENTS ARE DELIGHTED

The ability to accurately identify future outcomes using data, statistical algorithms, and machine learning



Ranked **13th** of 14 in Business Intelligence

66% CATEGORY

PRODUCT SCORECARD













Implementation

Q Comparisons

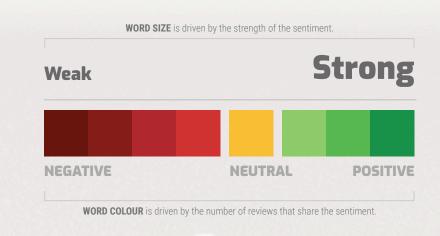
Versions





## **DUNDAS BI Word Cloud**

As organizations become more and more dependent on software to automate and streamline operations, users are developing strong emotional connections to their applications and vendors. The Software Reviews Word Cloud aggregates the most commonly experienced pain points and prevailing opinions held by its users. Use this at-aglance summary to evaluate the vendor-client relationship and product effectiveness. Additional data about each of the emotional sentiments can be found on the following pages.



FRIENDLY NEGOTIATION **CARING FAIR** INCLUDES PRODUCT ENHANCEMENTS TRANSPARENT





















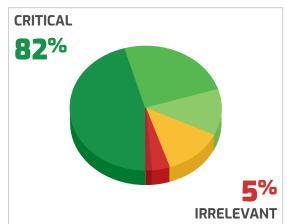




# Emotional Footprint

## Importance to Professional Success

How important is Dundas BI to your current professional success?



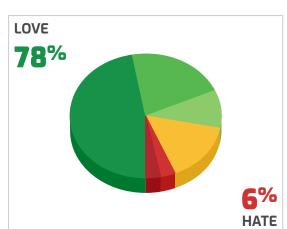
B2B purchasing decisions not only rely on data and facts, but also gut instinct and emotional inputs. A vendors' Emotional Footprint can influence whether a client chooses to do business with the organization. The information displayed below represents the emotional sentiment held by end users of the software based on their experience with the vendor. Responses are captured on an eight-point scale.

#### **EMOTIONAL SPECTRUM SCALE**



#### Strength of Emotional Connection

Overall, describe the strength of your emotional connection to Dundas BI



DO - O = NET EMOTIONAL FOOTPRINT

## NET EMOTIONAL FOOTPRINT

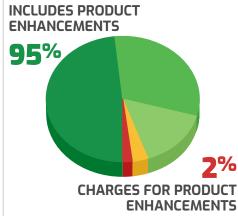
**DUNDAS BI** 

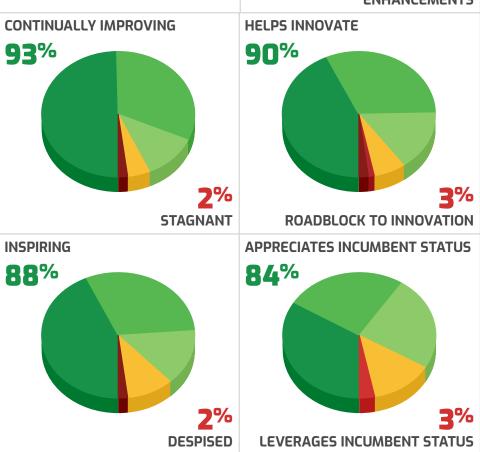
+84

# Strategy and Innovation

A score ranging from minus 4 to plus 4 is applied to each individual's emotional reaction to each question.

As a customer, please share your feelings across Dundas BI's Strategy and Innovation

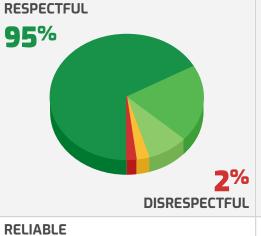


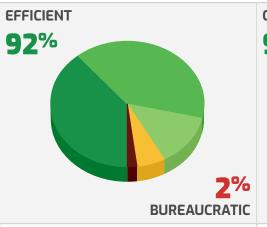


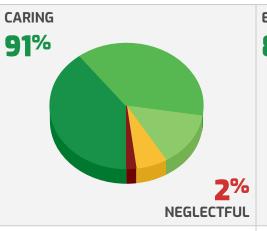


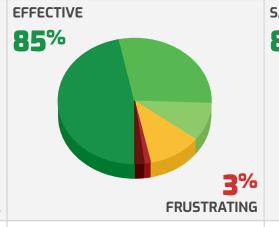
#### **Service Experience**

As a customer, please share your feelings across Dundas BI Service





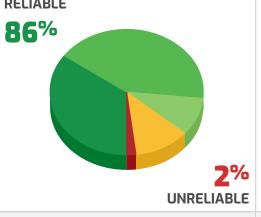


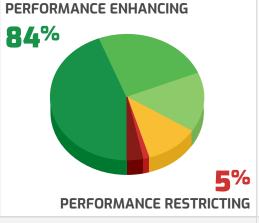


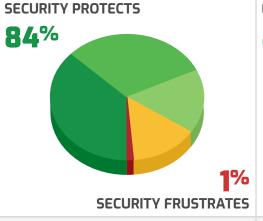


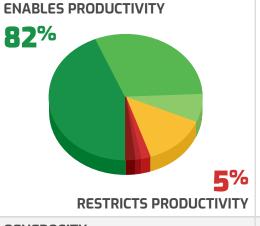
## **Product Experience**

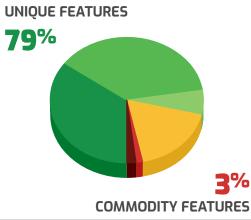
As a customer, please share your feelings across Dundas BI's Product







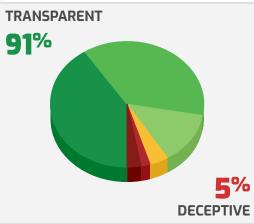


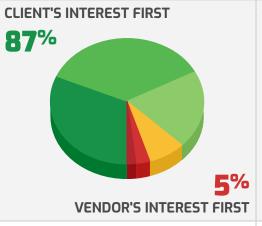


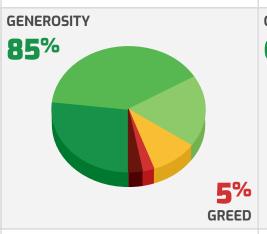
## **Negotiation and Contract Experience**

As a customer, please share your feelings across Dundas BI's Negotiation and Contract





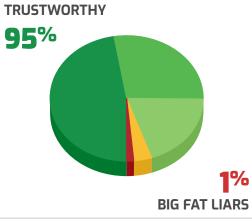


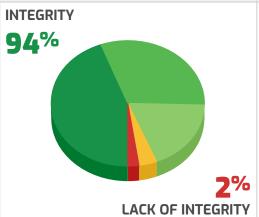


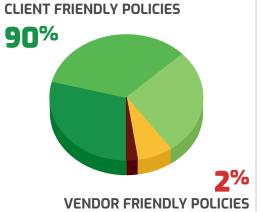


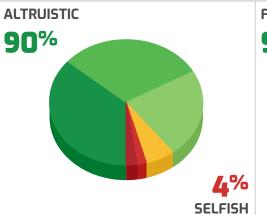
## **Problem Resolution Experience**

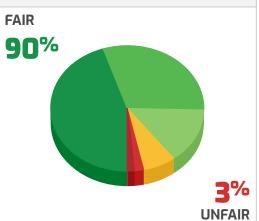
As a customer, please share your feelings across Dundas BI's Product















Implementation



# Relationships and Interaction

When interacting with Dundas BI your peers express the following positive and negative sentiments across several teams. Use this to assess this vendors' service orientation and ease of partnership.

Based on your interactions and relationships with Dundas BI, please summarize what you experienced

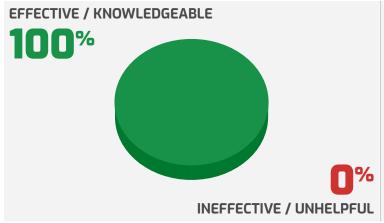
93%

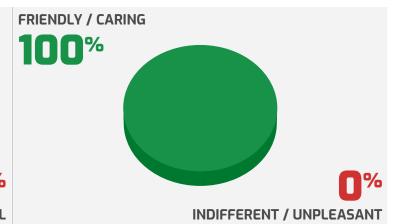
POSITIVE SENTIMENTS

1%

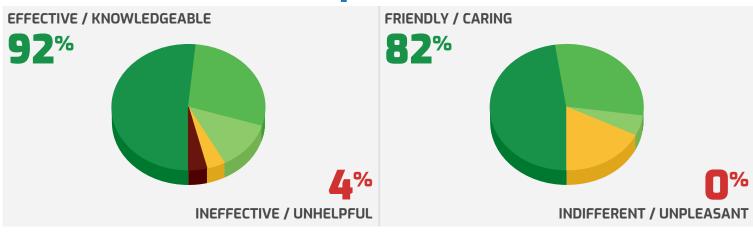
**NEGATIVE SENTIMENTS**  NET RELATIONSHIP FOOTPRINT +92

## **Sales Team**

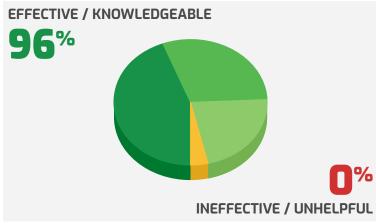


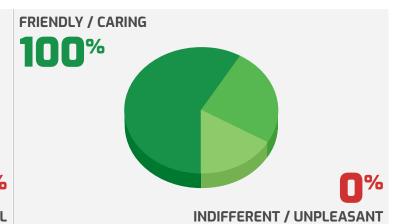


## **Technical and Product Specialists**

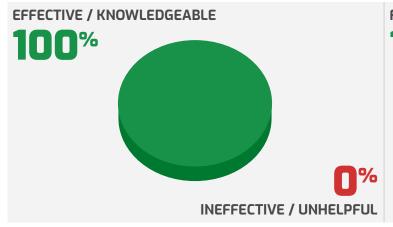


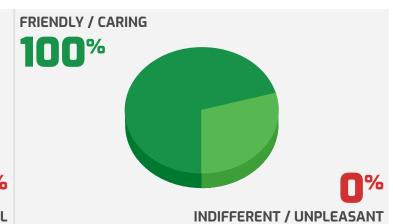
## **Client Service Team**





## **Leadership Team**



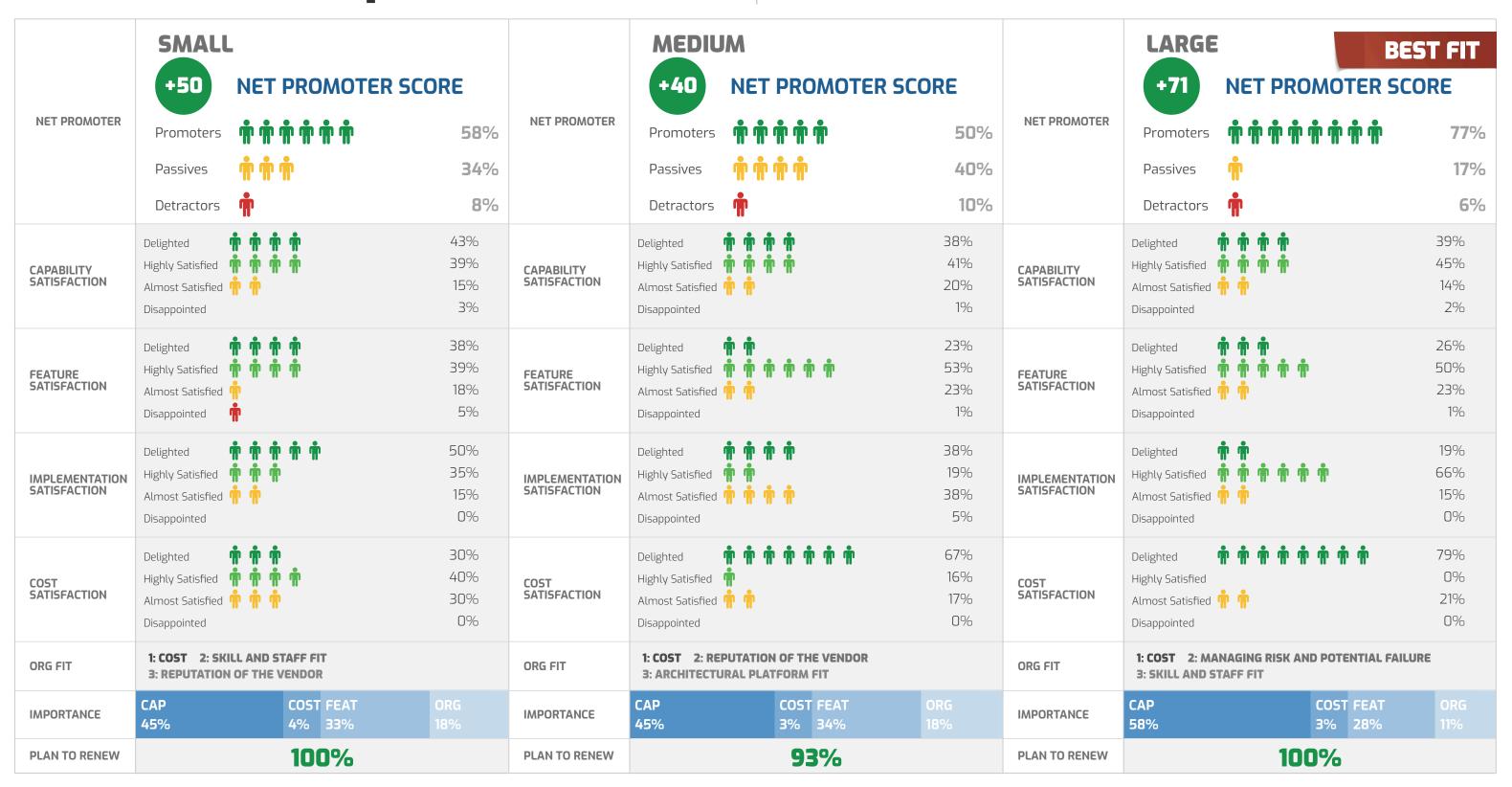






## **Market Size Comparison**

Most products aren't well-suited for businesses of all shapes and sizes. See which market segment Dundas BI fits best. "Small" businesses range from 1 to 500 employees, "Medium" businesses range from 501 to 5,000 employees, and "Large" businesses































## Years of Ownership

See how longevity of ownership affects satisfaction across the

In what year did you implement Dundas BI?

# OF YEARS	% OF RESPONDENTS	HOW LIKELY TO RECOMMEND?	VENDOR CAPABILITY	FEATURES AND FUNCTIONALITY	LIKELY TO RENEW
1	8%	89%	89%	89%	100%
2	16%	78%	63%	64%	100%
3	<b>37</b> %	86%	80%	<b>72</b> %	100%
4	10%	92%	86%	83%	100%
5	16%	92%	89%	84%	100%
6-10	13%	96%	84%	83%	100%
11+					
<b>A</b> `	VERAGE	85%	80%	<b>75</b> %	98%

## Role of Customers

See how department or seniority affects satisfaction across the product.

Please select your current role.

ROLE	% OF RESPONDENTS	HOW LIKELY TO RECOMMEND?	VENDOR CAPABILITY	FEATURES AND FUNCTIONALITY	LIKELY TO RENEW
INFORMATION TECHNOLOGY	71%	85%	77%	74%	100%
CONSULTANT	10%	84%	88%	73%	100%
OPERATIONS	<b>7</b> %	77%	77%	72%	100%
INDUSTRY SPECIFIC ROLE	4%	82%	85%	77%	56%
C-LEVEL	3%	87%	86%	76%	100%
FINANCE	2%	100%	93%	93%	67%
SALES AND MARKETING	2%	100%	100%	84%	100%
PUBLIC SECTOR	1%	89%	90%	96%	100%
VENDOR MANAGEMENT					
HUMAN RESOURCES					
STUDENT OR ACADEMIC					
AVERAGE		85%	80%	<b>75</b> %	98%

## **Involvement** of Customers

See how involvement with the product affects satisfaction across the product. Because users can be involved with a product in more than one capacity, the % of Respondents column doesn't necessarily add to

What is or was the nature of your involvement with this product?

INVOLVEMENT	% OF RESPONDENTS	HOW LIKELY TO RECOMMEND?	VENDOR CAPABILITY	FEATURES AND FUNCTIONALITY	LIKELY TO RENEW
IT DEVELOPMENT, INTEGRATION, AND ADMINISTRATION	73%	85%	78%	73%	100%
END USER OF APPLICATION	48%	86%	81%	76%	96%
INITIAL IMPLEMENTATION	40%	89%	82%	77%	100%
VENDOR SELECTION AND PURCHASING	27%	92%	86%	82%	93%
IT LEADER OR MANAGER	24%	84%	77%	72%	100%
BUSINESS LEADER OR MANAGER	17%	84%	84%	<b>75</b> %	100%
VENDOR MANAGEMENT AND RENEWAL	11%	85%	80%	72%	100%
AVERAGE		85%	80%	<b>75</b> %	98%

## Usage Level of Customers

See how the frequency of interaction with the product affects

How often do you use the features and functionality of this software?

USAGE	% OF RESPONDENTS	HOW LIKELY TO RECOMMEND?	VENDOR CAPABILITY	FEATURES AND FUNCTIONALITY	LIKELY TO RENEW
DAILY	72%	86%	80%	75%	100%
WEEKLY	17%	83%	<b>79</b> %	75%	89%
OCCASIONALLY	11%	83%	81%	77%	100%
RARELY OR NEVER					
PREVIOUSLY USED	-	-			-
AVERA	AVERAGE		80%	<b>75</b> %	98%





















